

**SHEPPARD MULLIN RICHTER & HAMPTON, LLP**

Carren B. Shulman, Esq.  
Edward H. Tillinghast, III, Esq.  
Malani J. Cademartori, Esq.  
Russell L. Reid, Esq.  
Blanka K. Wolfe, Esq.  
30 Rockefeller Plaza  
New York, New York 10112  
Telephone: (212) 653-8700  
Facsimile: (212) 653-8701

*Attorneys for Bank of New York Mellon, Israel Discount Bank of  
New York, Norton Gold Fields Limited, STW Fixed Income  
Management, Ltd., and Evangelical Christian Credit Union*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS  
HOLDINGS, INC., et al.,

Debtors.

Case No. 08-13555 (JMP)

Chapter 11

(Jointly Administered)

**AMENDED VERIFIED STATEMENT OF SHEPPARD, MULLIN,  
RICHTER & HAMPTON LLP PURSUANT TO BANKRUPTCY RULE 2019**

SHEPPARD, MULLIN, RICHTER & HAMPTON, LLP ("Sheppard Mullin") submits this amended verified statement pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure (the "Amended Verified Statement") in connection with the above-captioned chapter 11 cases of Lehman Brothers Holdings, Inc., *et al.* (collectively, the "Debtors"), and states as follows:

1. Sheppard Mullin currently represents the following parties in interest and creditors identified below that hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their respective relationships with the Debtors in these bankruptcy cases (the "Entities"):

- (i) Bank of New York Mellon  
One Wall Street, 11th Floor  
New York, NY 10005
- (ii) Israel Discount Bank of New York  
511 Fifth Avenue  
New York, New York 10017
- (iii) Norton Gold Fields Limited  
79 Hope Street  
South Brisbane QLD 4101  
Australia
- (iv) STW Fixed Income Management, Ltd.  
6185 Carpinteria Avenue  
Carpinteria, CA 93013
- (v) Evangelical Christian Credit Union  
955 W. Imperial Hwy  
Brea, CA 92822-2400

2. Each of the Entities separately requested that Sheppard Mullin represent them and their individual interests in connection with the Debtors' chapter 11 cases.

3. Each of these representations are separate representations. They are not under, or in connection with, any of Sheppard Mullin's clients acting together pursuant to a deposit agreement, proxy or committee arrangement. Information about the claims and interests held by Sheppard Mullin's clients are to be filed in their respective proofs of claims, administrative claims or statements of interest.

4. Sheppard Mullin may also represent these or other clients in matters pertaining to the Debtors outside of these bankruptcy cases and otherwise, and in the future it may undertake other engagements. Those representations may or may not result in other representations in these bankruptcy cases. If such representations come to involve representations in these bankruptcy cases, this Amended Verified Statement will be further supplemented.

5. Upon information and belief, Sheppard Mullin does not currently possess any claims against or interests in any Debtor.<sup>1</sup>

6. The undersigned verifies under oath that this Amended Verified Statement is true and accurate to the best of the undersigned's knowledge and belief.

Dated: April 26, 2011  
New York, New York

**SHEPPARD MULLIN RICHTER & HAMPTON, LLP**

By: /s/ Edward H. Tillinghast, III  
Edward H. Tillinghast, III, Esq.  
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Malani J. Cademartori, Esq.  
Russell L. Reid, Esq.  
Blanka K. Wolfe, Esq.  
30 Rockefeller Plaza  
New York, New York 10112  
Tel: (212) 653-8700

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<sup>1</sup> Members and associates of Sheppard Mullin, in their individual capacities, may hold claims and/or equity interests in Debtors.